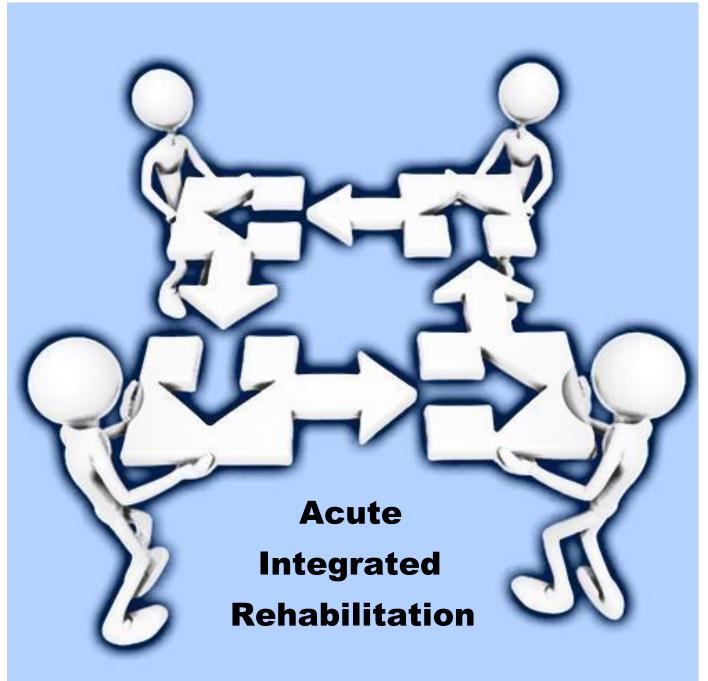
# Ontario Stroke Unit Toolkit



Original: 2016; Updated: June 2022

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# Introduction

# The Stroke Unit Tool Kit

The aim of this toolkit is to provide health care organizations looking to implement and sustain a stroke unit informed by information and knowledge gained from hospitals with existing units and aligned with the <u>Canadian Stroke Best Practice Recommendations</u>. It is hoped that the toolkit will contribute to the development of new units, or improvements to existing units.

The toolkit provides an overview to help guide implementation. It offers practical advice, presents pros and cons of a range of options for service delivery, suggests how various institutions may support improvements in service delivery, and identifies key resources to work with.

In the summer/fall of 2015, a survey was conducted across the province with organizations that met the Ontario Stroke Network (OSN) stroke unit definition. A total of 28 organizations with varying sizes of acute (ASU), integrated (ISU) and rehabilitation (RSU) units responded. The purpose of the survey was to gather actual experience of establishing stroke units. The survey results identified strategies which are shared throughout this toolkit.

The toolkit will enable organizations to identify problems or challenges, and develop a strategy using information and other resources assembled for this purpose.

For further questions or to contact existing stroke units, please refer to the <u>Contact List</u> located with this Toolkit on the CorHealth Ontario website.

# Section 1: Getting Buy-in

# **Get the Statistics**

Understanding the current environment is key and can be determined by collecting the following statistics in order to engage senior leadership team and secure buy-in:

- a. Total stroke admissions/year at your site
- b. A breakdown of the stroke subtypes (ischemic, hemorrhagic, TIA)
- c. Average LOS on acute and/or rehabilitation for each stroke type
- d. Discharge disposition
- e. The number of stroke patients in your organization at any one time
- f. Location of patients admitted with stroke/TIA

This information will help determine the type, size and location of the stroke unit to be implemented. Section 2 will assist with some of the preparatory work that can help build a case for the stroke unit. The <u>Ontario Stroke</u> <u>Reports</u> compares LHIN performance against a provincial benchmark. It can be helpful to compare the organization performance against the LHIN or Provincial Benchmark to identify the need for change. Using data gathered so far, present to the senior team, physician groups and the LHIN the needs and benefits to implementing a stroke unit.

The provincial survey of 28 established stroke units, were asked how they obtained buy-in to develop their stroke unit. Here are the top responses for the following topics.

- 1) Top 3 drivers to secure buy-in for implementing their stroke unit:
  - a. Stroke Quality-Based Procedures (QBP)
  - b. Media attention
  - c. Canadian Stroke Best Practice Recommendations (CSBPR)
- 2) Information to inform current state were:
  - a. Length of stay (LOS)
  - b. Mortality
  - c. Discharge disposition
- 3) Common themes identified included:
  - a. Having stroke unit implementation as a priority of the Regional Stroke Steering Committee Strategic Plan
  - b. Engaging key informants and stakeholders such as local stroke champions, senior leadership, management, front line staff, and patient/caregiver representation
  - c. Utilizing metrics as drivers with a focus on mortality, complications or readmission rates

# Section 2: Preparation and Planning

This section will assist with decisions regarding the type of stroke unit, numbers of beds and location.

# 1) Build Your Implementation Team

Engage existing stroke champions: senior management, physicians, nurses, allied health, Regional Stroke Network team, patients and families, and other key stakeholders/departments. A physician champion is critical in the planning. In regional stroke centres the physician lead is often a stroke neurologist. In other centres the champion may be a neurologist, internist or hospitalist with an interest in stroke. On a rehabilitation unit the stroke physician champion is often a physiatrist.

#### TIP: Learn from others

Invite representatives from an organization that has a stroke unit to come and share their learnings to your team.

Choose a hospital that has similar admission numbers to your site; refer to the <u>Contact List</u> for existing stroke units in the province. Invite your champions, as well as those you are looking to get buy-in from. Request the presenting site to demonstrate their positive performance outcomes, as well as patient/family testimony. A key component of developing a stroke unit is ensuring that there is fulsome representation within the core implementation team. The provincial survey of 28 established stroke units revealed trends in the membership of implementation teams. The provincial survey asked, "Who were the members of the core team in the implementation phase of your stroke unit?" The most common responses to the question included:

Team Member – Ranking Order	
Front line staff	
Management	
Senior leadership (director/VP)	
Physician leadership	

Survey respondents also identified other essential team members for the core implementation team.

Team Member – Ranking Order
Regional and District Team
Educators/Clinical Nurse Specialists
Internal Systems Providers
Patient Flow/Bed Allocation/Navigator

In addition to the common team members, there were numerous recommendations of other members to be considered, including: Other hospital clinical departments, external partners (e.g. Home and Community Care Support Services), professional practice, patients and families, communications department, and CorHealth Ontario leaders. Patient and caregiver involvement is important and they should be encouraged to participate in the planning, implementation and evaluation stages. Involvement may include committee and working group meetings, focus groups, and satisfaction surveys but should be determined with the patient and caregiver.

In addition to the identified implementation team members, respondents also identified other essential stakeholders that were consulted and/or required for stroke unit implementation.

Stakeholder Consulted
Finance
Health records
Informatics / IT
Communications
Social worker / discharge planning
Professional practice
Interprofessional nursing
Unions
Hospital foundation / volunteers
Other community partners

# 2) Decide on type of stroke unit

Based on information gathered the next step is to begin looking at the model of stroke unit that best fits the organization. The definitions of the stroke unit models described below were endorsed by the Ontario Stroke Network (OSN) in 2014.

#### a) Acute Stroke Unit

"A geographical unit with identifiable<sup>1</sup> co-located<sup>2</sup> beds occupied by stroke patients on average 75% of the time<sup>3</sup> and has a dedicated interprofessional team with expertise in stroke care with the following professionals at a minimum nursing, physiotherapy, occupational therapy, speech language pathologist (OSN, 2014)."

#### b) Integrated Stroke Unit

Both acute and rehabilitation components meet the above ASU definition: "Acute and rehabilitation beds are on a geographical unit with identifiable<sup>1</sup> co-located<sup>2</sup> beds that are occupied by stroke patients 75% of the time<sup>3</sup>, and have a dedicated interprofessional team with expertise in stroke care including at a minimum, nursing, PT, OT and SLP (OSN, 2014).

#### c) Stroke Rehabilitation Unit

Based on the ASU definition: "A geographical unit with identifiable<sup>1</sup> co-located<sup>2</sup> rehabilitation beds that are occupied by stroke patients 75% of the time<sup>3</sup>, and has a dedicated interprofessional team with expertise in stroke care including at a minimum, nursing, PT, OT and SLP (OSN, 2014).Of the 28 respondents to the provincial survey, 9 identified having an ISU. The survey asked those sites why they decided on that type of model. The most common answers were as follows:

- i. To create a seamless flow from acute to rehabilitation
- ii. Space availability

# 3) Decide on a location for your stroke unit

There are multiple factors that need to be taken into consideration when deciding on a location for the stroke unit.

#### a) Acute Stroke Unit

The size of the unit (the number of beds allocated to stroke) will determine if it can be a standalone unit or joined with another unit. The size of the unit impacts the ability to independently staff a unit.

### b) Integrated Stroke Unit

As with the ASU, you need to decide whether the unit will be a standalone or joined with another unit. Key considerations for an ISU, is that the organization has allocated acute and rehabilitation beds that can be merged with access and proximity to therapy gyms, quiet areas or rooms for SLP or OT treatments.

<sup>&</sup>lt;sup>1</sup> *e*.g. 5A -7, 5A-8, 5A-9, 5A-10, 5A-11

<sup>&</sup>lt;sup>2</sup> co-location is the act of placing multiple entities within a single location

<sup>&</sup>lt;sup>3</sup> e.g. if the stroke unit is a 4 bed unit, 3 out of those 4 beds must have a stroke patient in them on average 75% of the time.

#### **TIP: Preparing for visits**

Prepare for one or two site visits. Once you have decided on the type of stroke unit that will meet the needs of your organization, choose from the Contact List which organization to visit. Choose sites that have a similar model to the one you are considering, as well as similar admission volumes. Consider the already prepared <u>Site Visit Questions</u> provided in this kit to start the conversation. Please feel free to add or remove questions to meet your needs.

#### c) Stroke Rehabilitation Unit

The size of the unit (the number of beds allocated to stroke) will determine if it can be a standalone unit or joined with another unit. The size of the unit impacts the ability to independently staff a unit.

The provincial survey asked all 28 sites that participated "what influenced the physical location of their stroke unit?" The most common answers were as follows:

- i. Preferred close proximity of stroke unit to the therapy gym
- ii. Availability of cardiac monitoring
- iii. Close to the rehabilitation unit

# 4) Stroke Unit Bed Formula

#### Acute Stroke Unit Bed Formula:

To determine the number of beds required, a formula has been developed which considers total volumes, average length of stay (ALOS) and occupancy rate. The occupancy rate utilized by organizations in bed calculation may vary. Occupancy rates frequently referenced when doing bed calculations are 95% or 98% based on the Ontario 2000 average acute occupancy rates of 96% (Ontario Hospital Association, 2000).

To determine the number of beds required, consult your decision support team.

Total stroke volume X ALOS = 594 X 10 = 17 beds days X % occupancy 365 X 0.95

#### Stroke Rehabilitation Unit Bed Formula:

To determine the total stroke rehabilitation volumes per year, identify the number of acute stroke patients discharged alive and multiply by the Ontario stroke report card best practice target of 45.4%<sup>\*</sup>. The <u>Stroke</u> <u>Quality-based Procedure Clinical Handbook</u> has identified inpatient rehabilitation LOS targets for each stroke rehabilitation patient group (RPG)<sup>\*</sup>. To determine the average inpatient rehabilitation LOS, average the stroke QBP RPG LOS targets to calculate the average RPG LOS at a set occupancy rate divided by 365 days (Health Quality Ontario and Ministry of Health and Long-Term Care, 2015).

 Total stroke (alive) volume X .454 X Average Rehabilitation RPG LOS = <u>594 X 0.454 X 29.0</u>
 = <u>7975.63</u> = 23.00

 X 365 days X % occupancy
 365 X 0.9
 346.75
 beds

# 5) Staffing Requirements

An understanding of the staffing requirements for your stroke unit will be critical to secure buy-in from the senior executive team.

Recommended Inpatient Rehabilitation Staff Requirements (Health Quality Ontario and Ministry of Health and Long-Term Care, 2015, <u>https://www.hqontario.ca/Portals/0/Documents/evidence/clinical-handbooks/community-stroke-20151802-en.pdf</u>

Physiotherapy/Occupational Therapy: 1 each per 6 inpatient rehabilitation beds Speech-language pathology: 1 per 12 inpatient rehabilitation beds

The provincial survey of centres in Ontario whose stroke units closely meet the OSN stroke unit definition demonstrated the following staffing patterns for nursing.

Facility Type	Type of Unit	n	RN to Patient Ratio Day Shift	RN to Patient Ratio Night Shift
Regional Stroke	ISU	1	1:4	1:6 patients
Centre (RSC)				
RSC	ASU	6	1: 4 to 5 patients	1: 5 to 6 patients (1 RSC: 1:6 to7)
District Stroke			1: 5 to 6 patients	1: 6 to 7 patients
Centre (DSC)	ISU	4		
DSC	ASU	5	1: 4 to 5 patients	1: 5 to 6 patients (1 DSC: 1:8)
Community Hospital	ASU	2	1: 4 to 5 patients	1:5 to 1:7
Community Hospital	ISU	2	1: 4 to 5 patients	For rehabilitation portion of ISU: 1:8 to 10

# 6) Budget Considerations (See Appendix A for sample Budget Plans)

When developing a budget for the stroke unit, it is imperative to work closely with the finance department. It is important to consider initial start-up costs of the unit and the annual operating costs. Below are some examples of set up costs and areas to be incorporated into an annual operating budget.

Start-up costs:

- Equipment purchases (e.g. BP machines, weight scales, wheelchairs, commodes, lifts, ECG machines, telemetry packs, monitors, oximetry machines, equipment for gym)
- Stroke education and training for the interprofessional team
- Unit renovation costs
- Creation of additional interprofessional positions to accommodate staff-to-patient ratios

Annual Operating Costs:

- Human resource costs:
- Staffing ratios, nursing skill mix
- Allied health relief costs
- New and ongoing staff stroke orientation and training
- Pharmacy
- Medical-surgical supplies/supplies and expenses
- AlphaFIM<sup>®</sup> certification
- Additional workshops/courses and conference registration

# Section 3: Key Components of the Implementation

The implementation team will be key to the success of the implementation of the stroke unit. The following outlines key components to stroke unit implementation the team will need to consider in planning.

# 1) Assessment of Current State

How does stroke care currently occur? What areas of stroke best practices are done well and where are the gaps?

#### a) Use the QBP template

Review the <u>QBP Clinical Handbook for Stroke</u>, as well as the <u>acute</u> and <u>rehabilitation</u> Canadian Stroke Best Practice Recommendations (CSBPR) to assist the interprofessional team in identifying gaps in knowledge and best practice stroke care.

#### b) Process mapping

If the organization has access to the expertise of process improvement consultants/quality specialists, they can assist the team in process mapping. This will help the group come to a common understanding of the current process (current state process map). Later they can engage the team in a future state process mapping (future state process map).

#### **TIP: Quality Improvement Tools**

For more information on quality improvement tools, check out the Health Quality Ontario website:

http://www.hqontario.ca/Q uality- Improvement/Toolsand-Resources

# 2) Stroke Care Pathway

The planning committee will need to discuss how to implement care pathways, order sets and protocols to guide standardization of best practice stroke care within your organization.

In rehabilitation, care pathways are not common as each stroke patient should have an individualized stroke rehabilitation plan. The <u>CSBPR</u>, Section 2.2.i, states:

"The interprofessional rehabilitation team should assess patients within 48 hours of admission and together with the patient and family develop and document a comprehensive individualized rehabilitation plan which reflects the severity of the stroke and the needs and goals of the patient [Evidence Level C]."

# 3) Education/Training

What training currently takes place for stroke care? Is stroke education accounted for in the orientation of new staff to the stroke unit? What are the plans for ongoing stroke education? Assessing the current state will also help to identify knowledge gaps (See Orientation in **Section 4** of the toolkit for more information).

# 4) Day-to-Day Operations

#### a) Admission to an Acute Stroke Unit

How will stroke patients be identified for admission to your stroke unit? Developing admission criteria, i.e., types of stroke patients who will be admitted to the stroke unit (hemorrhagic and/or ischemic). (See **Appendix B** for sample of Stroke Unit Admission Criteria).

Consider the organization's bed management policy.

- Does it support timely admission to the stroke unit beds?
- Are the stroke unit beds protected and exclusive for stroke?

What is the surge plan if there are more stroke admissions than beds available on the stroke unit?

- Are there sufficient beds to manage patients requiring isolation?
- How will patients requiring telemetry or Step-Down Unit level care be managed? What will be the process to prioritize admission to the unit, for patients coming from other units or organizations? (See **Appendix C** for sample of Flow Algorithm).

#### b) Admission to a Rehabilitation Stroke Unit

- What is the process for referral and application to stroke rehabilitation?
  - Does this process allow timely admission to rehabilitation?
  - What is the feedback mechanism to acute care (e.g. if the patient is refused from rehabilitation)?
- The <u>Resource Matching and Referral (RM&R)</u> form is the provincial standard application form for all rehabilitation and complex continuing care.
  - Who is responsible for reviewing the application?
  - Will the stroke rehabilitation program allow patients to be admitted 7 days per week, as per the <u>QBP</u> <u>Clinical Handbook for Stroke</u> recommendation (module 4.1.2)?

The <u>CSBP</u> Rehabilitation module outlines general eligibility and admission criteria for stroke rehabilitation. Has the organization considered these in its stroke rehabilitation unit admission criteria?

Will the stroke rehabilitation unit staff have the required education and confidence to receive stroke patients who are medically stable but medically complex (e.g. patients with an NG tube or IV medications)?

#### c) Team Communication

- How will the team receive and share information it needs in order to care for the stroke patient e.g., discuss results of screening and assessment tools, patient and/caregiver issues, discharge planning.
- What communication processes currently exist? What is working well?
- What time of day should the team meet? How frequently?

#### d) Process for rounds (daily bullet rounds; weekly or biweekly rounds)

The implementation team will need to discuss establishing a process for rounding in order to ensure the interprofessional team, patients and families have the necessary information needed to care for stroke patients. The target LOS for ischemic stroke patients in acute stroke units is 5 days and for hemorrhagic strokes 7 days, as per <u>OBP</u> recommendations. This necessitates that team members are efficient with sharing of information in order to provide comprehensive stroke care and facilitate patient transitions to the next phase of stroke care.

The CSBPR: <u>Acute Stroke Unit Care</u> module recommends "daily/bi-weekly patient care rounds with interdisciplinary stroke team to conduct case reviews, discuss patient management issues, family concerns or needs, and discharge planning (discharge or transition to the next step in care, timing, and transition requirements)."

In <u>Stroke Rehabilitation Unit Care</u> it is also recommended that "stroke unit teams conduct at least one formal interdisciplinary meeting per week to identify ongoing or new rehabilitation problems, set goals, monitor progress, and plan discharge for patients on the unit [Evidence Level B]. Individualized rehabilitation plans should be regularly updated based on review of patient status [Evidence Level C]" (Teasell, Salbach et al., 2019).

In addition to determining the type of rounds: the implementation team will also need to discuss:

- Who will be present?
- What information will be communicated?
- What time of day (or day of the week) will rounds take place?
- What is the length of time allotted for the rounds?

Consider developing a "cheat-sheet" to keep rounds focused especially if the type of rounds is a new process, as it helps team members to stay on track with the agenda. (See **Appendix D** for sample of Rounds Template).

#### e) Transition Planning:

- Discharge planning commences when the patient arrives on the unit.
- What will be the process for discharge planning? Alpha FIM should be implemented and utilized.
- Is there a triage process/tool for referrals to community/inpatient rehabilitation?
- Are there stroke education resources for discharge teaching?

Inpatient stroke rehabilitation patient group (RPG) LOS targets have been set. In order to determine the RPG into which the patient is classified, the FIM assessment must be completed. (Health Quality Ontario and Ministry of Health and Long-Term Care, 2015, <u>http://www.hqontario.ca/Portals/0/Documents/evidence/clinical-handbooks/community-stroke-20151802-en.pdf</u>)

- What is the unit's plan to complete the FIM assessment on or by day 3 after admission (target day 3, admission is day 1)?
- Who will determine the RPG and set the discharge date according to RPG LOS targets?
- How and when will the discharge date be communicated to the patient?

# 5) Patient Trajectory

A key component to ensuring timely access to the stroke unit is to consider possible patient transitions to and from the unit. It is important to be familiar with the best practice transition recommendations for acute and rehabilitation stroke units.

Transitions Module: https://www.strokebestpractices.ca/recommendations/managing-stroke-transitions-of-care

### a) Acute Stroke Unit

Patients admitted to hospital with an acute stroke or TIA should be treated on an <u>inpatient stroke unit</u> (Evidence Level A) as soon as possible; ideally within 24 hours of hospital arrival (Evidence Level C) (CSBPR, 2018). Patients admitted to the acute stroke unit may experience very different journeys. Some of the common transitions include:

- Patients receiving tPA/endovascular thrombectomy: Where will the patient be cared for in the first 24 hours after receiving tPA in the Emergency Department (Intensive Care Unit/Step-Down Unit/Acute Stroke Unit)? What is the process to move patients to the acute or integrated stroke unit after the first 24 hours?
- Patients repatriated post tPA/procedure to the referring centre
- Patients not receiving tPA
- Inpatients who have a stroke as a secondary complication on another unit
- Patients transferred from another facility

The planning committee will need to determine discharge locations for patients to ensure timely patient flow across the system.

Questions for consideration:

- How will the SU team support timely discharge home with services and community-based stroke rehabilitation services?
- What are the general inclusion criteria for stroke rehabilitation?
- What is the process for discharging patients who require long term care services or complex continuing care services?
- Clear streamlined processes will ensure timely flow across the continuum and ensure timely access to acute stroke services.

If the acute stroke unit organization refers patients to a standalone stroke rehabilitation unit for rehabilitation, the planning committee will need to be familiar with the general inclusion criteria. It will be critical that the committee has a clear understanding and endorsement of the definition for medical stability. See Eligibility and Admission Criteria for Stroke Rehabilitation in the <u>CSBPR</u> (look for Box One: Eligibility and Admission Criteria).

### b) Stroke Rehabilitation Unit or Integrated Stroke Unit

All patients who require inpatient rehabilitation following stroke should be treated by a specialist rehabilitation team in a geographically defined unit (Evidence Level A) (Health Quality Ontario and Ministry of Health and Long-Term Care, 2015, <u>http://www.hqontario.ca/Portals/0/Documents/evidence/clinical-handbooks/community-stroke-20151802-en.pdf)</u>.

- i. Integrated Stroke Unit
  - If post-acute rehabilitation will be provided on the integrated stroke unit, the planning committee will need to discuss and determine processes for eligibility and for transferring care between acute and rehabilitation physicians.
- ii. Standalone Rehabilitation facilities
  - How will the acute stroke team work with the rehabilitation stroke team to create a "pulling" of patients into stroke rehabilitation, in order to achieve acute LOS targets of 5 days for ischemic stroke and 7 days for hemorrhagic stroke patients?
- iii. Other considerations
  - Do both the acute stroke team and rehabilitation stroke team consider themselves as one team or an extended team?
  - Do both teams have opportunities to review patient cases together?
  - Do both teams have an opportunity to meet to discuss where improvements in the transition process from acute to rehabilitation can be made?
  - Is the process for referral to rehabilitation efficient and timely?
  - Is there agreement between both teams on a common rehabilitation referral/ triage tool?
  - What are the general inclusion criteria for stroke rehabilitation for the facility?
  - Can information technology (IT) create/provide electronic tools to support communication between teams, patients and families?
  - Do the acute and rehabilitation teams need to meet to come to a common understanding of medical stability for transfer?

# Section 4: Key Elements of the Stroke Unit

This section of the toolkit highlights key elements that are critical to the stroke unit's ongoing success. An example of one of these key elements is processes of care, which can include policies, pre- printed orders and care pathways. The CSBPR places strong emphasis on development and sustainability of stroke expertise. To reflect these recommendations, this section of the toolkit also discusses validated assessment tools, staffing, orientation and recommendations for ongoing professional education for all disciplines involved in caring for patients on stroke units.

# 1) Processes of Care

Processes of care are key to facilitate uptake of stroke best practices and the operation of a stroke unit. These processes are an important mechanism to enable rapid transfer of a patient to a specialized stroke unit as soon as possible after arrival in an acute hospital or rehabilitation setting. Processes of care include policies, order sets, and clinical or care pathways.

Along with this resource, connecting with an organization on the <u>contact list</u> is recommended for examples of processes of care.

# 2) Validated Tools

Appropriate assessment with validated tools of patients with stroke admitted to a stroke unit is essential. "Comprehensive assessment of patients with stroke is necessary for the appropriate clinical management and evaluation of outcomes, for quality management and research," (Duncan et al, 2005). In this article the Agency for Health Care Policy and Research (AHCPR), "recommends the use of well-validated, standardized instruments in evaluating stroke patients. These instruments help to ensure reliable documentation of the patient's neurological conditions, level of disability, functional independence, family support, quality of life, and progress over time." The CSBPR (<u>www.strokebestpractices.ca</u>) state, "Clinicians use standardized, valid assessment tools to evaluate the patient's stroke related impairments and functional status." The CSBPR have developed a resource to help guide the use of appropriate standardized and validated assessment tools in stroke care.

*Category	Validated Tool	Description
Tools to Assess Functional	Functional Independence	Assessment tool for physical
Capacity and Activities of	Measure (FIM)	and cognitive disability and is
Daily Living		intended to measure burden of
		care.
	AlphaFIM®	Shortened version of the
		Functional
		Independence Measure
	Modified Ranking Scale (mRS)	Assessment tool for rating
		global outcomes
	Barthel Index of Activities of	Assessment tool for evaluating
	Daily Living (BI)	independence in self-care
		activities
	Frenchay Activities Index (FAI)	Assessment tool for
		instrumental activities of daily
		living
	6-Minute Walk Test (6MWT)	Assessment tool for walking
		capacity and endurance
Tools to Assess Stroke	Canadian Neurological Scale	Assessment tool for
Severity	(CNS)	neurological impairment
Seventy	National Institute of Health	Assessment tool for
	Stroke Scale (NIHSS)	neurological status following a
		stroke
	Orptington Prognostic Scale	Assessment tool for stroke
	(OPS)	severity and has been found to
		be beneficial in identifying a
		patient's suitability for
		rehabilitation.
		Γ
Tools to Assess Motor	Fugl-Meyer Assessment of	Assessment tool for motor
Function	Motor	functioning following a stroke
	Recovery after Stroke (FMA)	
	Rivermead Motor Assessment (RMA)	Assessment tool for motor performance
	Stroke Rehabilitation	Assessment tool for motor
	Assessment of Movement	functioning following a stroke
	(STREAM)	
Tools to Assess Mobility	Berg Balance Scale (BBS)	Assessment tool for balance in
		older adults
	Chedoke-McMaster	Screening and assessment tool
	Stroke Assessment	for physical impairment and
	Scale (CMSA)	disability
	Clinical Outcome Variables	Assessment tool for functional
	(COVS)	mobility
	Functional Ambulation	Assessment tool for rating
	Categories (FAC)	ambulation status

#### Canadian Stroke Best Practice Recommendations Validated Assessment Tools

*Category	Validated Tool	Description
	Rivermead Mobility Index (RMI)	Assessment tool for functional mobility
	Timed "Up and Go" Test (TUG)	Screening tool for basic mobility and balance
Tools to Assess the Upper Extremity	Action Research Arm Test (ARAT)	Assessment tool for upper extremity function and dexterity
	Box and Block Test (BBT)	Assessment tool for unilateral gross manual dexterity
	Chedoke Arm and Hand Activity Inventory (CAHAI)	Assessment tool for arm and hand function
	Nine Hold Peg Test (NHPT)	Assessment tool for fine manual dexterity
	Wolf Motor Function Test (WMFT)	Assessment tool for upper extremity motor ability
Tools to Assess Mood and Cognition	Beck Depression Inventory (BDI)	Screening tool for depression and, if
		present, provides cut points for severity
	Geriatric Depression Scale (GDS)	Screening tool for depression and, if present, provides cut points for
		severity
	Hospital Anxiety and Depression	Screening tool for anxiety and depression and, if present,
	Scale (HADS)	provides cut points for severity
	General Health Questionnaire (GHQ)	Screening tool for psychiatric disorders
	Mini-Mental State Examination (MMSE)	Screening tool for cognitive impairment
	Montreal Cognitive Assessment (MoCA)	Screening tool for cognitive impairment
	Clock Drawing Test (CDT)	Screening tool for cognitive impairment
Tools to Assess Visual Perception and Neglect	Behavioral Inattention Test (BIT)	Screening and assessment tool for visual
	Line Bisection Test (LBT)	neglect Screening tool for unilateral spatial neglect
	Motor-free Visual Perception Test (MVPT)	Assessment tool for visual perception
Tools to Assess Specific	Modified Ashworth Scale (MAS)	Assessment tool for spasticity Screening tool for aphasia

Adapted from "Stroke Rehabilitation Screening and Assessment Tools" in Canadian Best Practice Recommendations for Stroke Care 2013, and Updates 2015 and 2019.

For more information regarding standardized and validated assessment tools to be used on a stroke unit, please refer to the following resources:

- Assessment tools used in stroke care can be found at <u>www.strokengine.ca</u>.
- Tools to screen and assess swallowing can be found at: <u>https://heartstrokeprod.azureedge.net/-/media/1-stroke-best-practices/rehabilitation-nov2019/csbpr-rehabiliation-table3-suggested-swallow-screening-and-assessment-tools13nov19.ashx?rev=a75669797c844289a5682c6ea61d81d1</u>

# 3) Orientation

To implement and promote stroke expertise for staff on a stroke unit, it is necessary to establish a program of ongoing interprofessional education involved in caring for patients on stroke units. It is recommended to establish a *Stroke Unit Orientation* for new staff. The model and delivery of orientation is dependent on the resources available at each site, as well as the structure of the stroke unit (i.e. educator or champion designated unit versus the availability of Regional Stroke Network staff).

#### TIP: Stroke Orientation Stroke Unit Orientation Topics should

include:

- Pathophysiology and Neuroanatomy of Stroke, and Stroke Syndromes
- Acute Stroke Management
- Diagnostics and Assessments
- CNS / NIHSS Scales
- Swallowing, Feeding and Oral Care
- Mobility, Positioning and Transfers
- Cognition, Perception and Behaviour
- Stroke and Depression

#### • Secondary Stroke Prevention Additional Topics to be included, as

#### appropriate:

- Stroke Prevention
- Prehospital Care and Emergency
   Management
- Pre-printed orders
- Care/Clinical Pathways
- Intimacy Post Stroke
- AlphaFIM<sup>®</sup>
- Bladder & Bowel Continence

Ensuring stroke best practices are incorporated into new staff orientation is essential and a variety of methods can be used:

- Combination of in-class, self-study and on- online resources is recommended.
- Shadowing and partnering with a senior staff on the stroke unit.

The format of the orientation is at the discretion of the stroke unit, however a full day of education or unit orientation is recommended. Stroke unit orientation is typically provided on an 'as needed' basis, however providing monthly, quarterly or annually orientation is also suggested to support ongoing learning.

The orientation should be provided to all members of the interprofessional team according to the stroke unit staffing model which may include nurses, allied health providers and Personal Support Workers (PSW)/Patient Care Assistants (PCA's).

Ongoing education should be provided by the stroke unit Clinical Educator and/or designated interprofessional champions.

# Sample Resources

- Acute Unit Orientation (Stroke Network of Southwestern Ontario
   <a href="https://www.swostroke.ca/46/Acute\_Stroke\_Unit\_Orientation/">https://www.swostroke.ca/46/Acute\_Stroke\_Unit\_Orientation/</a>
- Stroke Rehabilitation Unit Orientation (Stroke Network of Southwestern Ontario
   <a href="https://www.swostroke.ca/47/Stroke\_Rehabiliation\_Unit\_Orientation/">https://www.swostroke.ca/47/Stroke\_Rehabiliation\_Unit\_Orientation/</a>
- Stroke Engine: <u>https://strokengine.ca/en/</u>
- Hemispheres- on line stroke competency series: <u>http://www.apexinnovations.com</u>

#### TIP:

Healthcare professionals working in stroke are encouraged to view discipline-specific core competencies¥ needed for evidence-based stroke care.

Core competencies are available for the following disciplines: Nursing, Occupational Therapy, Physical Therapy, Speech Language Pathology, Social Work, and Recreation Therapy at:

https://www.corhealthontario.ca/reso urces-for-healthcare-planners-&providers/stroke-general/piwp/corecompetencies

# 4) Stroke Expertise

"Stroke expertise is critical in achieving good outcomes and the more experience treating stroke patients, the better; with the goal of staff spending 80-100% of their time caring for stroke patients" (Matthew Meyer, personal communication, 2015).

The CSBPR state the interprofessional stroke unit team should have stroke expertise. This section describes the CorHealth Ontario's Core Competency framework to ensure stroke expertise. There is also an emphasis on continuing education, due to the emergence of new evidence that results in changes to best practices in stroke care. The Ministry of Health and Long Term Care, QBP for Stroke Care recommended the core stroke unit team should consist of health care professionals with stroke expertise in medicine, nursing, occupational therapy, physiotherapy, speech language pathology, social work, and clinical nutrition. To support development of stroke expertise, health care professionals on the core stroke unit team should be individuals who spend the vast majority of their time treating stroke patients and regularly complete education about stroke care (Health Quality Ontario and Ministry of Health and Long-Term Care, 2015).

Staff should be trained, in a timely manner. Each stroke unit should establish processes to facilitate development of stroke expertise in alignment with the <u>CorHealth Ontario's core competencies</u>. The Ontario Regional Education Group (OREG) and CorHealth Ontario have developed a set of stroke care competencies, minimum core set of knowledge and skills that any professional providing stroke care should already possess or are working towards acquiring.

Examples of effective resources include attending conferences, workshops, refresher sessions and shadowing senior staff and champions.

The core team/champions/clinical leads may be considered as resources to provide opportunities to enhance staff expertise on the unit. It is recommended to develop a process for stroke unit staff to participate in regional, provincial, national, and international educational opportunities in the care and management of stroke patients; encourage networking with interprofessional stroke teams in other facilities, regions and nationally. This will facilitate knowledge sharing, problem solving, collaboration, and increase the consistency of stroke care delivery across sites and nationally.

Connecting with your Regional Stroke Education Coordinator regarding the availability of online and local resources is recommended. Resource information is also available at <a href="https://www.corhealthontario.ca/resources-for-healthcare-planners-&-providers/stroke-general/professional-education-inventory">https://www.corhealthontario.ca/resources-for-healthcare-planners-&-providers/stroke-general/professional-education-inventory</a>

# **Section 5: Evaluation**

The ability to measure and monitor performance, process, as well as patient and system outcomes in stroke care is critical to improving the delivery of healthcare. There are a number of existing sources of data and recommended indicators for measuring stroke unit care which are commonly used in Ontario:

- 1. Stroke Quality-Based Procedures: Clinical Handbook for Stroke (2015) and accompanying Baseline Indicators
- 2. Ontario Stroke Reports released annually

This section of the toolkit uses the above resources and also incorporates responses from the provincial survey, administered to Ontario's stroke units in 2015. A case study is used to introduce common stroke unit evaluation indicators and is followed by a summary table of indicators recommended for stroke unit care. The appendices provide comprehensive information about the indicators recommended (**Appendix E**), examples of evaluation dashboards (**Appendix F**) and supplemental reading for more information on stroke indicators (**Appendix G**).

Stroke Unit Evaluation Case Study	Stroke Unit Indicators
<b>DAY 1:</b> Camille is a 58 year old woman who experienced stroke symptoms on June 12 <sup>th</sup> , 2022 at 15:15. She arrived at the Regional Stroke Center by ambulance at 16:00. A CT scan ruled out a nemorrhagic stroke and her CTA indicated she was not a candidate for EVT. She received IV tPA at 16:30. Camille was closely monitored in the Level 2 Critical Care Unit. Camille remained NPO until a validated swallowing screen was completed and found to be normal.	<ul> <li>✓ Dysphagia</li> <li>Screening</li> </ul>
<b>DAY 2:</b> After 24 hours from stroke onset, Camille's repeat CT revealed damage in her right middle cerebral artery territory. On June 13th, she was transferred to the hospital's 6-bed acute stroke unit, a geographically co-located unit with identifiable beds, occupied by stroke patients She was cared for by the acute stroke unit's dedicated interprofessional team (IPT). On the stroke unit she continued to be monitored. An oral care protocol and falls reduction plan were put in place to prevent complications	<ul> <li>Stroke Unit</li> <li>Admission</li> <li>Complication</li> <li>Rate</li> </ul>
<b>DAY 3:</b> On June 14 <sup>th</sup> , Camille was assessed by the interprofessional rehabilitation professionals of the acute stroke unit team, experts in stroke care who spend the majority of their time working with stroke batients. Together with the rest of the stroke unit team, they formulated a management plan with her and her family. The AlphaFIM® assessment was completed. She scored 50, placing her in the moderate stroke category, suggesting the post-acute discharge destination should be an inpatient stroke rehabilitation unit. The referral process to inpatient stroke rehabilitation was initiated. Camille and her family received ongoing stroke education on the stroke unit to support smooth transition to rehabilitation and eventually back home.	<ul> <li>Interprofessional Team Assessment</li> <li>AlphaFim® Completed Day 3</li> <li>Patient &amp; Caregiver Education</li> </ul>
<b>Days 4-5:</b> Over the next two days, the interprofessional acute care team cared for Camille while she recovered and began to regain motor function. Before transfer to inpatient rehabilitation, the social worker with the stroke unit team administered a depression screen which was negative. The occupational cherapist conducted a cognitive screen which suggested mild cognitive impairment.	<ul> <li>Depression Screening</li> <li>Cognitive Screening</li> </ul>
<b>Day 6: DAY 6:</b> Camille was discharged from the acute stroke unit and transferred to the stroke rehabilitation unit on June 17 <sup>th</sup> .	<ul> <li>Acute-Care LOS</li> <li>Acute Discharge</li> </ul>
<b>DAY 7-32:</b> Camille was assessed within 24-48 hours by the interprofessional rehabilitation team with stroke expertise. Her FIM (Functional Independence Measure) assessment resulted in a score of 62. Soon after admission, an individualized rehabilitation plan was created and Camille received an average of 145 minutes of direct, face-to-face therapy from the core therapists, 6 days per week. By the end of her stay, she had made gains in her function which was demonstrated by improvements in her FIM score to 86.	Destination P Rehabilitation Intensity Inpatient Rehabilitation LOS by RPG
FIM Efficiency Calculation Discharge       Based on her Rehabilitation Patient Group (RPG)         (86) – Admission (62) FIM Length of       ssignment of 1130, the QBP recommended LOS was         Stay (25 days)       25.2 days. At discharge, the FIM Efficiency was         calculated at 0.96       0.96	<ul> <li>FIM Efficiency</li> <li>Rehabilitation Discharge Destination</li> </ul>
DAY 32: On July 13th, after 25 days on the inpatient rehabilitation unit, Camille was discharged home with the support of her husband. A referral for outpatient stroke rehabilitation was made to follow up on residual deficits from her stroke. SIX MONTHS LATER: Camille remains in her community, and is enjoying participating in a stroke survivor	➢ Readmission Rates

Recommendations for Stroke Unit Quality Indicators		Stroke Unit Type		
Recommendations for stroke onit Quality indicators	ASU	ISU	RSU	
*Proportion of patients treated in a designated Stroke Unit anytime during	х	Х	Х	
their inpatient stay				
Indicators Specific to the <u>Acute</u> Phase of Stroke Care				
*Proportion of patients with <b>Dysphagia Screening</b> in an acute care setting	Х	х		
Proportion of patients who have <b>AlphaFIM</b> <sup>®</sup> completed by day 3 after admission (target day 3, admission day is day 1)	Х	x		
Proportion of patients discharged from hospital with Antithrombotic Therapy	х	х		
*Proportion of inpatients that experience at least one Complication	х	x		
Indicators Specific to the <u>Rehabilitation</u> Phase of Stroke Care				
Proportion of patients admitted to Inpatient Rehabilitation with severe stroke from acute care setting		X	х	
*Mean total <b>Rehabilitation Intensity</b> minutes per day per stroke patient in a rehabilitation setting		х	х	
* Median FIM Efficiency for all stroke (RCG 1)		х	Х	
Indicators for Stroke Unit Care (Acute, Integrated, and Rehabilitation)				
Proportion of patients with documentation of <b>Patient and Caregiver Education</b>	х	Х	х	
Proportion of patients with documentation of Depression Screening	Х	Х	х	
Proportion of patients with documentation of Vascular Cognitive Impairment Screening (VCI)	х	х	х	
Patient/Family/Experience & Staff Satisfaction	Х	Х	Х	
Indicators Related to LOS and Discharge Disposition				
*Median LOS in an acute care hospital setting (Total, Acute, and ALC LOS)	х	Х		
Median time from stroke onset to admission to Inpatient Rehabilitation	х	х	х	
*Proportion of patients <b>Admitted to Inpatient Rehabilitation</b> from acute care setting	х	х		
Proportion of patients discharged to each Discharge Disposition	х	х	х	
(specific to the setting)				
*Median LOS in an inpatient rehabilitation setting by Rehabilitation Patient Group (RPG)		х	х	
System-Level Indicators				
	Х	х		
In-hospital <b>Mortality</b> Rate (30-day all cause)				

### 1) Data Sources

#### a) Canadian Institute for Health Information (CIHI)

#### i. Discharge Abstract Database (DAD)

<u>Discharge Abstract Database</u> captures administrative, clinical and demographic information on in hospital discharges (including deaths, sign-outs and transfers). Data is received directly from acute care facilities or from their respective health/regional authority or ministry/department of health. Facilities in all provinces and territories except Quebec are required to report. (CIHI, 2022, retrieved from <u>https://www.cihi.ca/en/acutecare</u>)

#### ii. National Rehabilitation Reporting System (NRS)

The <u>National Rehabilitation Reporting System (NRS</u>) collects data from participating adult inpatient rehabilitation facilities and programs across Canada. The minimum data set contains clinical data on functional status based on the 18-item FIM® instrument and additional cognitive elements. Facilities collect client data on admission and discharge from the inpatient rehabilitation program. They send the data directly to CIHI on a quarterly basis so it can be included in online comparative reports. (CIHI, 2022, retrieved from <u>https://www.cihi.ca/en/rehabilitation# nrs</u>)

#### iii. Special Projects

At times, "special projects" are implemented in the DAD and NRS, where extra data fields are added to supplement the data already being collected. Stroke has a number of special projects, and applicable stroke unit ones are explained briefly below:

- Project 340 Since 2008/09 data about stroke and TIA care have been collected under this special project (stroke symptom onset date and time, CT scan/MRI scan within 24 hours of hospital arrival, stroke unit admission, administration of tPA, prescription of anti-thrombotics at discharge).
- Project 640 Captures additional data on the type of care provided to stroke patients (dysphagia screening, telestroke consultation, date of stroke unit admission, date of stroke unit discharge, triage date and time).
- Project 740 On April 1, 2014 the data fields in Project 740 became mandatory to complete for all acute stroke admissions in Ontario. Project 740 captures information about the AlphaFIM<sup>®</sup> assessment: whether it was completed, date completed, motor rating, cognitive rating

CIHI Stroke Case Definitions				
Main Category	Diagnostic Code	Comments		
TIA	G45.0, G45.1, G45.2, G45.3,			
	G45.8, G45.9			
Ischemic Stroke	163 (excludes 163.7), 164,			
	H34.0, H34.1			
Intracerebral Hemorrhagic Stroke	161 (excludes 161.7)			
Subarachnoid Hemorrhagic	160	I60 codes excluded in QBP and		
Stroke		in some Accreditation Canada		
		Stroke Distinction elements		
Thrombosis of Intracranial System	G08, O22.5-, O87.3-, I67.6			

#### iv. Chart Audit

In order to augment the data collected under the Canadian Institute for Health Information (CIHI) Special Projects and to aid with quality improvement initiatives, manual chart audits can be conducted at your hospital. Chart audits can be completed in a timely manner (avoiding the time lag common with data reported to CIHI) and allow the stroke unit to focus on the specific information related to the quality improvement topic or initiative at hand.

# 2) Quality-Based Procedures: Stroke

The Quality-Based Procedures: <u>Clinical Handbook for Stroke</u> sets out key recommended practices for stroke unit care in acute care and in rehabilitation.

Ten quality indicators recommended by the Stroke QBP Clinical Expert Advisory Group were selected to evaluate the intended and unintended impact of QBP implementation. An additional measure (risk-adjusted all-cause 30-day readmission rate) was recommended by the MoHLTC.

- a. Proportion of ischemic stroke patients arriving at an ED within 3.5 hours of symptom onset who received acute thrombolytic therapy (tPA)
- b. Proportion of patients who received brain imaging (CT scan or MRI) within 24 hours of arrival at an ED
- c. Proportion of patients treated on a designated inpatient stroke unit
- d. Distribution of severity among inpatient rehabilitation patients
- e. Discharge destinations following acute inpatient admission
- f. Acute and alternative level of care (ALC) lengths of stay
- g. Proportion of patients admitted to inpatient rehabilitation within 7 days of acute care admission
- h. Risk-adjusted 90-day all-cause unplanned visit rate to ED
- i. Risk-adjusted 30-day all-cause mortality rate
- j. Risk-adjusted 30-day all-cause readmission rate (Note this is a MoHLTC recommended measure, not a quality indicator)
- k. Risk-adjusted 90-day all-cause readmission Rate (MoHLTC, 2015)

# 3) Ontario Stroke Evaluation Report

#### **Ontario Stroke Reports**

The annual <u>Ontario Stroke Evaluation Report</u> documents progress made in the provision of best practice stroke care through a number of core performance indicators. The report includes recommendations to continue improving stroke care across Ontario. Current and past reports are available online. Contact your Regional

Stroke Centre's Regional Director or District Stroke Centre Coordinator for your local area reports.

# 4) The Importance of Sharing Data with Your Team

Regular review of stroke unit data and sharing of results with staff, patients, families, and other stakeholders is an important part of improving quality of care. Open and ongoing communication between management and front-line interprofessional staff and teams regarding performance is vital and can be achieved by sharing data, educating on the meaning of data, and seeking input for decision-making and changing processes. The format for displaying the data can be in the form of a table or graphical display uploaded into a dashboard or infographic for easier viewing. The process of sharing performance results varies between organizations and a variety of communication methods have been used such as:

- sharing results with opportunity for discussion at staff /team meetings or huddles/at committee and/or group meetings such as Quality Rounds, Stroke Sustainability Committee
- posting results on a bulletin board on the stroke unit
- using electronic communication such as email

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# Glossary

ALC: Alternate Level of Care **ASU:** Acute Stroke Unit CIHI: Canadian Institute for Health Information CorHealth: CorHealth Ontario at (Ontario Health) **CT:** computed tomography **CTA**: computed tomography angiography DAD: Discharge Abstract Database **ISU:** Integrated Stroke Unit LOS: Length of Stay MoCA: Montreal Cognitive Assessment NPO: nil per os **OSN:** Ontario Stroke Network **QBP**: Quality-Base Procedures RCG: Rehabilitation Client Group **RPDB:** Registered Persons Database **RSU:** Rehabilitation Stroke Unit

# Appendix A: Sample Budget Plan 1 for a 28 Bed Stroke Rehabilitation Unit

Budget Item			Total Budget
	Revenue		4000
<ul> <li>Preferred Accommodation, External</li> </ul>	Recoveries		\$263, 38
Total Revenue			\$263, 38
	Expenses		
<ul> <li>Compensation and Wages: Includes</li> </ul>			
for FT Staff based on years of service		U	
Orientation costs, Relief Hours for A			\$3,087,70
Job Category	Total Budget Hours	FTE Equivalents	
Business Clerk	2,270	1.16	
Social Worker	3,519	1.80	
Therapeutic Recreationist	1,369	0.70	
Registered Dietitian	704	0.36	
Speech Language Pathologist	3,324	1.70	
Psychometrist	1,173	0.60	
Pharmacist	1,564	0.80	
Psychologist	978	0.50	
Communication Disorders Assistant	1,173	0.60	
Dietetic Assistant	1,600	0.82	
Occupational Therapist	5,321	2.72	
Physiotherapist	5,664	2.90	
Registered Nurse	21,139	10.81	
Registered Practical Nurse	33,274	17.02	
Pharmacy Technician	977	0.50	
OT/PT Assistant	4,692	2.40	
Respiratory Therapist	1,173	0.60	
<ul> <li>Drugs: Non Medicated IV's, Supplies</li> </ul>	- Medical Gases		\$5,07
		cal/Surgical Supplies	
<ul> <li>Medical/Surgical Supplies: Instrume Catheters, Needles, Syringes, Gloves</li> </ul>		carsuigical supplies,	\$51,05
<ul> <li>Other Supplies and Expenses: Printi General Office Supplies, Housekeepi Disposable Containers, Cleaning Age Apparel, Bed/Supplies: Disposable Li Reagents/Chemicals, Glassware, Plas</li> </ul>	ing/Stationery/Office, Supp ng Supplies (Paper & Dispos nts), Patient Wearing Appa nen, Dietary Supplies, Clinic stic, Specimen Collection Su	sable Supplies, Waste rel, Staff Wearing sal Lab: pplies,	
Electrodiagnostic Supplies, Respirato Supplies, Delivery and Courier, Cours Expenses – Staff, Travel Expenses – F Catering, Equipment Maintenance, F	se Registration/Fees and Ma Patient, Language & Hearing	aterials, Travel g Translation Fees,	\$55,59
<ul> <li>Interdepartmental Expenses: Intern Services, Printing</li> </ul>	al Laundry Processing, Inter	rdepartmental	\$59,80
Total Expenses			\$3,259,23

Adapted from Hamilton Health Sciences Stroke Rehabilitation Unit Annual Budget

# Sample Budget Plan 2

Adapted from Hamilton Health Sciences Stroke Rehabilitation Unit Annual Budget

Item	Total One	Annual Operating
	Time Costs	Costs
Equipment		
2 wheel rollator walkers		
Lap trays		
Patient Bedside Chairs		
Shower Chairs		
Shower Commode Chairs, Bariatric commode.		
Wheelchairs, bariatric Wheelchair, Tilt Wheelchair		
Additional Beds, Alarm beds		
Telemetry		
Ceiling Lifts		
Isolation cart		
Mobile Vital Signs Tower		
Visitor chairs		
Staffing		-
Additional positions to accommodate staff to patient ratios.		
Other Human Resource Requirement		
Added Housekeeping personnel for any extra beds that were created.		
Specialized positions: Stroke navigator, NP		
Training		
APEX Hemisphere Seats, web based online learning series		
Ongoing Education costs e.g. augmenting Stroke Unit Orientation		
One Time Education		
4 hour education or series of 1 hour lunch and learns (need		
to cover cost of lunch)		
Other		
Purchase of DRUG: tPA (Stock in ED and/or ASU. Imaging, Lab		
Costs, added cost related to nutrition costs associated with extra patient beds.		
Communications		
Development of newsletters or cost needed to build internal		
intranet site regarding the Stroke Unit		

# Appendix B: Acute Stroke Unit Admission Criteria Sample Templates

# Sample 1: Adapted from Hamilton Health Sciences (2011 Acute Stroke Unit Admission Criteria

Patients will be admitted to the acute stroke unit if they meet the following criteria:

- Patients presenting to the emergency department or at one of the organization's referring sites with primary diagnosis of TIA, ischemic or hemorrhagic stroke.
- Patients with questionable primary diagnosis of stroke who present to the emergency department or are on another inpatient unit may be admitted to the acute stroke unit after consultation by the stroke unit physician.
- Patients who are admitted to hospital with another diagnosis but develop new onset stroke symptoms may be transferred to the acute stroke unit when stroke is the patient's primary medical problem and after consultation with the stroke unit physician.
- Patients who initially require admission to the ICU or Step-Down Unit, will be transferred to the stroke unit when medically stable.

# Sample 2: Integrated Stroke Unit (ISU) Eligibility Criteria (Lakeridge Health, 2022)

Criteria	Integrated Stroke Unit				
Admission	Acute Stroke Admission				
Criteria	The patient/client must have a new onset of:				
	Acute ischemic stroke with related stroke order set				
	Acute hemorrhagic stroke with related stroke order set				
	Transient Ischemic Attack (TIA) with high risk symptoms				
	Stroke Rehabilitation Admission				
	The patient/client:				
	• Is medically stable <sup>3, ***</sup>				
	• Has a diagnosis of moderate (Alpha FIM 40 -80) to severe (Alpha FIM <40) stroke and has				
	expectation of functional independence improvement OR mild stroke (Alpha FIM > 80 if discharge home is unsafe or contraindicated <sup>4</sup>				
	<ul> <li>Has identified goals that are specific, measurable, realistic and timely<sup>1</sup></li> </ul>				
	• Demonstrates stamina to participate in the program demands/schedule <sup>3</sup>				
	<ul> <li>Has the ability to follow at minimum one-step commands, with communication support, if required<sup>3</sup></li> </ul>				
	• Has sufficient attention, and short term memory to progress through rehabilitation process <sup>3</sup>				
	<ul> <li>Consents to treatment in the program and demonstrates a willingness and motivation to participate in the rehabilitation program<sup>3</sup></li> </ul>				
	<ul> <li>Has goals/care needs that cannot otherwise be met in the community <sup>1</sup>(e.g. home with homecare services, LTC, ARC)</li> </ul>				
	<ul> <li>Requires daily interventions, frequent/daily re-assessment by regulated health professionals to update and progress treatment plan, and a coordinated/in-house interprofessional team of regulated health professionals<sup>1</sup></li> </ul>				
	<ul> <li>Will return to their previous living environment or other appropriate community environment following participation in rehabilitation<sup>1</sup></li> </ul>				

Criteria	Integrated Stroke Unit			
Tolerance	Able to tolerate being up out of bed for at least 1 hour a day			
	• Able to participate in at least three 30 minute therapy sessions 5 days per week, as appropriate <sup>1,3</sup>			
Expected Length of Stay	<ul> <li>LOS is determined based on the benchmarks for each RPG AND on a case by case basis (0 – 48.9 days)<sup>4</sup></li> </ul>			
	<ul> <li>No longer requires ongoing nursing care and on-site access to physician<sup>1</sup></li> </ul>			
	<ul> <li>Identified rehab goals have been met and additional progress can be achieved independently or with the assistance of a caregiver at home or through community-based rehabilitation<sup>1</sup></li> </ul>			
Exclusion Criteria	Non-stroke diagnosis <sup>3</sup>			
	Palliative stroke patients			
	Medically unstable <sup>3</sup>			
	• Severe cognitive impairment preventing patient from learning and participating in therapy <sup>3</sup>			
	• Behaviour is inappropriate and putting self or others at risk, such as physical and verbal aggression <sup>3</sup>			
	• Not willing to participate in the program <sup>3</sup>			
Special Needs	Can accommodate most special needs with advanced planning on a patient by patient basis			

# <u>References</u>

<sup>1</sup> Rehab Care Alliance. Definitions Framework for Bedded Levels of Rehabilitative Care. 2017. <u>http://rehabcarealliance.ca/uploads/File/Initiatives\_and\_Toolkits/Definitions/Definitions\_Framework\_for\_Bedd</u> <u>ed\_Levels\_of\_Rehabilitative\_Care.pdf</u>

<sup>2</sup> Rehab Care Alliance. Best Practice Guidelines and Tools.

Hip Fractures (2018):

http://rehabcarealliance.ca/uploads/File/Initiatives\_and\_Toolkits/Frail\_Seniors/Hip\_Fracture\_Rehabilit ative\_Care\_Best\_Practices\_Framework.pdf

Hip and Knee Replacements (2019):

http://rehabcarealliance.ca/uploads/File/Initiatives and Toolkits/Best Practices/TJR Framework.pdf

<sup>3</sup> Heart ad Stroke Foundation. Rehabilitation, Recovery and Community Participation following Stroke Part One: Rehabilitation and Recovery following Stroke Update 2019

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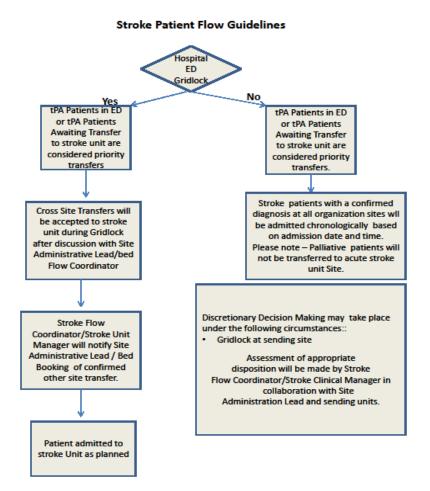
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# \*\*\* Medically Stable - ISU:

The patient is medically stable:

- A confirmed diagnosis of stroke has been identified, although the mechanism or etiology may not be initially clear, such as in cryptogenic stroke; these situations should not cause delays in access to rehabilitation;
- All medical issues and/or co-morbidities (e.g. excessive shortness of breath, and congestive heart failure) are being managed and are not precluding active participation in the rehabilitation program
- All key medical investigations have been completed *or* scheduled follow-up appointments made by time of discharge from acute care.

# **Appendix C: Flow Algorithm**



Adapted from Hamilton Health Sciences Centre (2013) Acute Stroke Flow Algorithm

# Appendix D: Rounds Template

Interdisciplinary rounds planning - team worksheet

There are several different models for interdisciplinary rounds. Consider the following:

#### 1. What patients will be seen each round?

- □ All patients on unit
- Patients with urgent care issues and newly admitted patients
- Patients with urgent care issues and patients nearing discharge
- Other: \_\_\_\_\_\_

#### 2. Who will attend?

- Patients
  - Allied Health (social work PT, OT, SLP, discharge
- Families
   Physician
- planner, dietitian,

)

- □ Residents
- □ Nurse

3. Who will lead the discussion about each attribute? What Quality and Safety checks are relevant to our patients?

□ Other (i.e.: spiritual care,

navigator, educator,

)

4. Do we need a team lead? If so, who is the most appropriate person for this role?

#### 5. What time will we host rounds?

- □ AM \_\_\_\_ □ PM \_\_\_\_
- 6. How will rounds discussions be documented?

#### 7. How will patients and families be informed about rounds? Who will inform patients and families?

**8.** How will we accommodate families who can't physically be present for rounds? (e.g., families from northern or rural areas)

**9.** How will we identify and address patient's and family's individual needs for rounds? (e.g., translators, cultural and spiritual needs, etc.) Obtained from: <u>https://www.colleaga.org/sites/default/files/attachments/Interdisciplinary-Rounding-Module-Sept-2015-Print.pdf</u>

# **Appendix E: Recommended Stroke Unit Quality Indicators**

Utilize the table below with Decision Support, Health Records, and/or clinical teams involved in data collection to create reports which will allow monitoring for stroke unit improvements.

It is important to note that among reporting bodies (e.g. CIHI, OSN, MOHLTC/HQO, Accreditation Canada), there are differences and often ongoing refinement to indicator definitions, sample populations, as well as targets and benchmarks. It is important to be aware of these factors prior to comparing stroke unit performance to established benchmarks and targets. As an example, the stroke cohort in the QBP Clinical Handbook for Stroke excludes strokes occurring as post admission complications (in-hospital strokes) as well as subarachnoid hemorrhages, but these stroke sub-types may be included in other data sets.

An asterisk (\*) denotes the indicator is very commonly used by stroke units (acute, integrated, or rehabilitation) in Ontario, according to the results of the **Provincial Stroke Unit Survey (2015).** 

# Appendix E: Stroke Unit Quality Indicators

# LEGEND: A=Acute R=Rehabilitation I=Integrated (Acute+ Rehabilitation)

Stroke Unit Indicators	Data Definition/Calculation	Data Source	Indicator Source & Benchmark, Target or Threshold	Comments & Considerations
*Proportion of patients <b>treated</b> <b>in a designated</b> <b>Stroke Unit</b> anytime during their inpatient stay A/R/I	Numerator: Number of stroke/TIA patients who spent time on a Stroke Unit <u>Denominator:</u> Total number of stroke/TIA patients admitted to hospital • Calculate n, %	CIHI DAD- Project 340 (A/I) Chart Audit (R)	Ontario Stroke Report– Proportion of stroke/TIA patients treated on a Stroke Unit at any time during their inpatient stay Benchmark: 75.0% CSBPRs 2021 (H&S) Quality of Stroke Care in Canada: Key Quality Indicators & Stroke Case Definitions (Target > 75% (excluding TIA & SAH) based on Canadian Stroke Audit QBP Module 3, Admission to Acute Module 4, Admission to Inpatient Rehabilitation Facility Baseline Results, Appendix A, Indicator Technical Information	Comments Define the type of Stroke Unit model being measured <u>CIHI</u> <u>Project 340</u> : Documentation that patient was admitted directly to Stroke Unit or was transferred to Stroke Unit after admission regardless of duration of stay on a Stroke Unit QBP Definition of a Stroke Unit: A geographical unit with identifiable co- located beds that are occupied by stroke patients 75% of the time and have a dedicated interprofessional team with expertise in stroke care including, at minimum, nursing, physiotherapy, occupational therapy and speech- language pathology <u>Considerations</u> Calculate by stroke subtype

Stroke Unit	Data	Data Source	Indicator Source &	Comments &
Indicators	Definition/Calculation		Benchmark, Target or Threshold	Considerations
Indicators Specific to the	Acute Phase of Stroke Care	1		
*Proportion of	Numerator: Number	CIHI DAD	<b>CSBPRs</b> 2021	Considerations
patients with	of stroke patients with	CIHI NACRS	(H&S) Quality of	Timing of dysphagia screen:
Dysphagia Screening in an	documented dysphagia	Project 640	Stroke Care in	Calculate mean, median time
acute care setting	screen in the ED or		Canada: Key	from patient arrival to
	inpatient acute care		Quality	dysphagia screen-threshold:
A/I	setting		Indicators &	within 24 hours.
			Stroke Case	
	Denominator: Total		Definitions	
	number of stroke		(Target > 80%)	
	patients including the ED		based on	
	and inpatient acute care		Canadian Stroke	
			Audit	
	<ul> <li>Calculate n, %</li> </ul>			
			QBP Module 1,	
	Exclusion Criteria		Early	
	Denominator:		Assessment	
	<ul> <li>Patients with TIA</li> </ul>			
			Ontario Stroke	
			Report Card	
			Indicator 9 -	
			Proportion of acute	
			stroke (excluding	
			TIA) patients with a	
			documented initial	
			dysphagia screening	
			performed during	
			admission within	
			72 hours to acute care	
			Benchmark:	
			87.5% (2012/13)	
Proportion of	Numerator: Total	CIHI DAD-	QBP Module 3,	<u>Comments</u>
patients who have	number of inpatient stroke	Project 740	Admission to Acute	
AlphaFIM <sup>®</sup> completed on	admissions with AlphaFIM®		Care <u>Module 6</u> , Pre-	CIHI 740 AlphaFIM <sup>®</sup> score –
or before day 3 from acute	assessment completed on or		discharge/	Projected FIM 13 Raw Motor
stroke	before day 3 of admission		Discharge Planning	Rating and Projected FIM 5 Raw
admission	documented Denominator:		Target: AlphaFIM®	Cognitive Rating were
A /I	Total number of stroke		completed on or	documented
A/I	patients		before day 3 of	
	• Calculate n, %		admission	
	Exclusion Criteria			
	Denominator:			
	Patients with TIA			

Stroke Unit	Data	Data Source	Indicator Source &	Comments &
Indicators	Definition/Calculation		Benchmark, Target	Considerations
			or Threshold	
Proportion of	Numerator: Number of	CIHI DAD	QBP Module 3,	<u>Comments</u>
patients	ischemic stroke/TIA	CIHI	Admission to	
discharged from	patients who are discharged	NACRS	Acute Care	Includes all classes of
hospital with	from hospital on	Project 340	Module 5,	antithrombotics: antiplatelets or
Antithrombotic Therapy	antithrombotic		Secondary	anticoagulants
	medication(s)(including		Prevention	unticouguiants
A/I	patients with			
	contraindications)			
	Denominator: Total number			
	of ischemic/TIA stroke			
	patients discharged alive			
	• Calculate n, %			
	Exclusion Criteria			
	Denominator: Patients			
	who died in hospital,			
	Patients with hemorrhagic			
	stroke			
*Proportion of inpatients	Numerator: Number of	CIHI DAD	CSBPRs 2021	Comments Complications to
that experience at least	stroke/TIA patients that		(H&S) Quality of	consider include: pneumonia,
one Complication	experience at least one		Stroke Care in	urinary tract infection, venous
	confirmed complication		Canada: Key	thrombo- embolism, skin
A/I	while in hospital		Quality	pressure ulcers, GI bleed, &
	<u>Denominator</u> : Total		Indicators & Stroke Case	secondary intracerebral bleed
	number of stroke/TIA		Definitions	CIHI-Type II post admit co-
	patients admitted to		Demitions	morbidity
	hospital			Calculate by each
			Performance	
	• Calculate n, %		Measurement Manual	complication type
			(Canadian Stroke	
			Strategy, 2008)	Calculate by stroke subtype, age, &
			Acute-4.2, i, p. 24	gender
			, toute 7.2, 1, p. 27	Complications must
				be new - not a continuation of a
				pre- existing co-morbidity or
				condition
				<b>Considerations</b>
				Calculate by each complication type
				Calculate by stroke subtype, age, &
				gender

Stroke Unit Indicators	Data Definition/Calculation	Data Source	Indicator Source & Benchmark, Target or Threshold	Comments & Considerations
Indicators Specific to t	the <u>Rehabilitation</u> Phase of St	roke Care		
Proportion of patients admitted to Inpatient Rehabilitation with severe stroke (RPG 1100 or 1110) from acute care setting R/I	Numerator: Number of stroke patients with severe disability (RPG 1100 or 1110) in inpatient rehabilitation         Denominator: Total number of stroke (RCG-1) patients admitted to inpatient rehabilitation	CIHI NRS	QBP Module 4, Admission to Inpatient Rehabilitation Facility Baseline Results, Appendix A, Indicator Technical Information Ontario Stroke Report Card Indicator 18- Proportion of patients admitted to inpatient rehabilitation with severe stroke Benchmark: 58.7% (2014/15)	Comments For QBP, results are expressed as the proportion of severe stroke admissions in which the patient was admitted to inpatient rehabilitation within 7 days of acute hospital admission. The denominator is the number of admissions in which the patient was admitted to inpatient rehabilitation within 30 days of acute hospital discharge.
*Mean total <b>Rehabilitation</b> <b>Intensity</b> minutes per day per stroke patient in a rehabilitation setting <b>R/I</b>	Numerator: Total         minutes of therapy         provided by PT, OT, SLP,         PTA, OTA, and CDA         Denominator: Active         length of stay         See OSN calculation:         • Calculation Method         • Calculate in minutes per day	CIHI NRS	QBP Module 4, Admission to Inpatient RehabilitationTarget: At least 3 hours of direct task- specific therapy per day by the interprofessional stroke team at least 6 days per weekOntario Stroke Report Mean number of minutes per day of direct therapy that inpatient stroke rehabilitation patients received	<u>Comments</u> Rehabilitation Intensity is the amount of time the patient spends in individual, goal-directed rehabilitation therapy, focused on physical, functional, cognitive, perceptual and social goals to maximize the patient's recovery, over a seven day/week period. It is time that a patient is engaged in active face-to- face treatment, which is monitored or guided by a therapist

Stroke Unit	Data	Data Source	Indicator Source &	Comments &	
Indicators	Definition/Calculation	Butta Source	Benchmark, Target or Threshold	Considerations	
	· · · · <b>,</b> · · · · · ·			considerations	
* Median <b>FIM</b>	Numerator: SUM (FIM	CIHI NRS	CSBPRs 2021 (H&S)		
Efficiency for all	Discharge - FIM admission)		Quality of Stroke Care in		
stroke (RCG-1)	for all stroke patients (RCG-		Canada: Key Quality		
	1)		Indicators & Stroke Case		
R/I			Definitions (Target: 25th		
	Denominator: Length of Stay		percentile = 20 point		
	of stroke patients admitted		change in FIM score		
	to inpatient rehabilitation		Ũ		
			Ontario Stroke Report Card		
	Then calculate median FIM		Indicator 16- Median FIM®		
	efficiency by RCG-1 based				
	on each case.		efficiency for moderate stroke in		
			inpatient rehabilitation		
	Inclusion Criteria		Benchmark: 1.5 (2014/15)		
	<u>Numerator</u> :		Deneminary. 1.5 (2014/15)		
	All stroke patients admitted				
	to inpatient rehabilitation				
	who have both an				
	admission and discharge				
	FIM score completed				
	Exclusion Criteria				
	Denominator:				
	Patients readmitted to				
	acute care or transferred to				
	another facility before				
	completion of inpatient				
	rehabilitation				
ndicators for Stroke	e Unit Care (Acute, Integrated,	, and Rehabilitat	ion)		
Proportion of	Numerator: Number of	Chart Audit	QBP Module 3, Admission		
patients with	stroke/TIA patients who		to Acute Care		
documentation of	have documentation in				
Patient and	their record of the		Module 4, Admission to		
Caregiver	occurrence of		Rehabilitation		
Education	patient/caregiver				
	education				
A/R/I					
	<u>Denominator</u> : Total				
	number of stroke/TIA				
	patients admitted to				
	hospital				
	Calculate n, %				

Stroke Unit	Data	Data Source	Indicator Source & Benchmark,	Comments &
Indicators	Definition/Calculation	Butu bourte	Target or Threshold	Considerations
Proportion of patients with documentation of <b>Depression</b> <b>Screening</b> A/R/I	Numerator:       Number of stroke/TIA patients with documentation to indicate screening for depression using valid tool Denominator:         Denominator:       Total number of stroke/TIA patients admitted to hospital         •       Calculate n, %         Exclusion criteria       Denominator:         Patients who died in hospital	Chart Audit	CSBPRs 2021 (H&S) Quality of Stroke Care in Canada: Key Quality Indicators & Stroke Case Definitions (Rehab) QBP <u>Module 3</u> , Admission to Acute Care	Comments Note the standard tool that was used (e.g., PHQ9)
Proportion of patients with documentation of Vascular Cognitive Impairment Screening (VCI) A/R/I	Numerator:       Number of stroke/TIA patients with documentation to indicate screening for cognitive impairment using valid tool         Denominator:       Total number of stroke/TIA patients admitted to hospital         • Calculate n, %       Exclusion criteria Denominator: Patients who died in hospital	Chart Audit	CSBPRs 2021 (H&S) Quality of Stroke Care in Canada: Key Quality Indicators & Stroke Case Definitions (Rehab) QBP <u>Module 3</u> , Admission to Acute Care	<u>Comments</u> Note the standard tool that was used (e.g., MoCA)
Patient/Family Experience Staff Satisfaction A/R/I	Patient/Family experience in stroke unit care. Staff satisfaction with implementation of stroke unit and stroke unit care elements.	Patient / Family satisfaction- experience- based survey (NRCC- Picker); telephone follow-up Staff Satisfaction- Survey; focus group interviews	<ul> <li>Patient/Family experience at or after discharge</li> <li>Staff satisfaction during and after stroke unit implementation</li> </ul>	Considerations Qualitative evaluation elements about experience/ satisfaction with delivery of care, education and training, system and practice-level changes

Stroke Unit	Data	Data Source	Indicator Source & Benchmark,	Comments &	
Indicators	Definition/Calculation		Target or Threshold	Considerations	
Indicators Related	to Length of Stay and Discharg	e Disposition			
*Median	Numerator: Number of	CIHI DAD	CSBPRs 2021 (H&S)	<u>Comments</u>	
Length of Stay	acute hospital days for	Project 640- if	Quality of Stroke Care in	<ul> <li>Calculate LOS by</li> </ul>	
in an acute care	stroke/TIA patients	calculating	Canada: Key Quality	stroke subtype	
hospital setting	admitted and discharged	Stroke Unit	Indicators & Stroke Case	Considerations	
(Total, Acute, and	from time	portion of LOS	Definitions	• Calculate 90 <sup>th</sup>	
ALC LOS)	of admission (inpatient		Target in Acute ≤ 8 days	percentile for	
	acute) until hospital		QBP Module 3, Admission	total, acute, and	
A/I	discharge (time patient left		to Acute	ALC (QBP)	
	hospital)		Target 3 days for TIA, 5 days	Calculate proportion of	
	Dan andinatan Tatal		for Ischemic Stroke,	ALC days to total LOS in	
	Denominator: Total		& 7 days for Intracerebral	acute as	
	number of stroke/TIA patients		Hemorrhagic Stroke	% (where patients	
	patients		Facility Baseline Results,	had at least 1 ALC	
	Then calculate median		Appendix A, Indicator	day)	
	LOS based on each case.		Technical Information	Calculate total LOS	
				separated by location (e.g.,	
	Calculate in days for		Ontario Stroke Report Card	ED arrival to physically left	
	Total, Acute and ALC		Indicator 10- Proportion of ALC days to total LOS in acute care	ED, Stroke Unit (at least	
			Benchmark:	80% of time spent in	
	Exclusion Criteria			a Stroke Unit), ALC)	
	Numerator:		8.2% (2014/15)		
	<ul> <li>Days in acute setting</li> </ul>				
	classified as inpatient				
	rehabilitation				
	patient signed out (AMA)				
	Denominator:				
	Records where patient				
	signed out (AMA)				
Median <b>time</b>	Numerator: Number of	CIHI DAD	• CSBPRs 2021 (H&S)	Considerations	
from stroke	days for stroke patients	CIHI NRS	Quality of Stroke Care in		
onset to	from time of stroke		Canada: Key Quality	Calculate separately by	
admission to	symptom onset until		Indicators & Stroke Case	median length of time from	
Inpatient	admission date to inpatient		Definitions	stroke onset to stroke	
Rehabilitation	rehabilitation <u>Denominator:</u>			rehabilitation referral, and	
A/R/I	Total number of stroke		QBP	stroke rehabilitation referral	
	patients admitted to inpatient rehabilitation		<b>Target: Admission to Inpatient</b>	to admission to stroke	
	inpatient renabilitation		Rehabilitation within 7 days of	inpatient rehabilitation	
	Then calculate median		Acute Care Admission		
	days based on each case.				
			Facility Baseline Results,		
	• Calculate in days		Appendix A, Indicator Technical Information		
	,				
	Exclusion Criteria		Ontario Stroke Report		
	Denominator: Patients with TIA		Median number of days		
			between stroke (excluding		
			TIA) onset and admission to		
			stroke inpatient rehabilitation		

Stroke Unit	Data	Data Source	Indicator Source & Benchmark,	Comments &
Indicators	Definition/Calculation		Target or Threshold	Considerations
*Proportion of patients Admitted to Inpatient Rehabilitation from acute care setting A/I	Numerator: Number of stroke patients admitted to inpatient rehabilitation following discharge from acute care setting <u>Denominator:</u> Total number of stroke patients discharged alive Calculate n, %	CIHI DAD CIHI NRS	QBP <u>Rehabilitation- Module</u> <u>4</u> , Admission to Inpatient Rehabilitation <u>Facility Baseline Results</u> , Appendix A, Indicator Technical Information Ontario Stroke Report (target > 30%)	Comments Not all stroke patients go directly to inpatient rehabilitation; all patients who appear in inpatient rehabilitation within 30 days should be included. In general, patients who qualify for inpatient <i>rehabilitation are</i> <i>those with an early AlphaFIM®</i> <i>score of 40 to 80</i> (QBP) Considerations Calculate by AlphaFIM® Score
Proportion of patients discharged to each <b>Discharge</b> <b>Disposition</b> specific to the setting <b>A/R/I</b>	Numerator: Number of stroke/TIA patients discharged to each discharge disposition <u>Denominator:</u> Total number of stroke/TIA patients discharged alive Calculate by n, % Exclusion Criteria: Denominator Patients who die in hospital	CIHI DAD CIHI NRS	QBP Rehabilitation- Module         4, Admission to Inpatient         Rehabilitation Facility         Baseline Results, Appendix         A, Indicator Technical         Information         Ontario Stroke Report Card         Indicator 12 - Proportion of         stroke (excluding TIA) patients         discharged from acute care         who received a         referral for outpatient         rehabilitation         Benchmark:         12.8% (2012/13)         Indicator 19- Proportion of         stroke/TIA patients discharged         from acute care to LTC/CCC         (excluding patients originating         from LTC/CCC) Benchmark: 2.5%         (2014/15)	Considerations Calculate by AlphaFIM® score In general, patients who qualify for inpatient rehabilitation are those with an early AlphaFIM® score of 40 to 80 (QBP) Patients with a AlphaFIM® score of greater than 80, would typically go to outpatient rehabilitation (QBP)

Stroke Unit	Data	Data Source	Indicator Source & Benchmark,	Comments &	
Indicators	Definition/Calculation		Target or Threshold	Considerations	
*Median Length	Numerator: Total number	CIHI NRS	QBP Module 4, Admission	Considerations Calculate	
of Stay in an	days for all stroke		to Inpatient Rehabilitation	proportion of ALC days to	
inpatient	patients per RPG admitted to			total LOS in rehabilitation	
rehabilitation	inpatient rehabilitation		OSN Stroke Reference Group		
	setting and discharged from		Benchmarks are: RPG 1100 =	Calculate LOS by stroke	
setting <b>by</b>	time of patient arrival at		48.9 day LOS	subtype	
Rehabilitation	inpatient rehabilitation		RPG 1110 = 41.8 day		
Patient Group	setting until hospital		LOS	Calculate total LOS	
(RPG)	discharge (time patient		RPG 1120 = 35.8 day	separating active LOS, service	
	physically left rehabilitation		LOS	interruptions (e.g., return to	
D/I	hospital setting)			acute for short period of	
R/I	nospital setting)		RPG 1130 = 25.2 day		
			LOS	times), and ALC days	
			RPG 1140 = 14.7 day		
	Denominator: Total		LOS		
	number of stroke patients		RPG 1150 = 7.7 day		
	per RPG discharged from		LOS		
	inpatient rehabilitation		RPG 1160 = 0 day		
	setting		LOS		
	<ul> <li>Calculate in days</li> </ul>		Ontario Stroke		
			Report Card		
			Indicator 15- Proportion of		
	Inclusion Criteria:		inpatient stroke rehabilitation		
	Numerator:		patients achieving RPG active		
			LOS target		
	Active Rehabilitation LOS		Benchmark:		
	days and ALC days (at		80.8% (2014/15)		
	least 1 ALC day)		80.8% (2014/13)		
	Exclusion Criteria:				
	Numerator: Inpatient				
	days categorized as				
	acute care				
System-Level Ind	icators				
In-hospital	Numerator: Number of	CIHI DAD	QBP	Comments	
Mortality Rate	stroke/TIA patients who	CIHI NACRS	Facility Baseline Results,	Mortality rates in the Ontario	
(30-day all-	died within 30 days of			•	
	admission Denominator:		Appendix A, Indicator	Stroke Report Card and QBP	
cause)			Technical Information	reports are risk-adjusted &	
	Total number of stroke/TIA		<ul> <li>Risk-adjusted all- cause</li> </ul>	include patients who die not	
A/I	patients admitted to		mortality per	only in hospital but elsewhere	
•	hospital		100 patients admitted to	within 30 days of acute	
			•	admission	
			acute care		
	Calculate n, %		facility (DAD and	<u>Considerations</u>	
	, ,		RPDB as data sources)	Calculate 7-day	
	Exclusion Criteria		,	•	
			Ontario Stroke Report Risk	mortality	
	Numerator:		adjusted stroke/TIA mortality		
	Stroke patients who died in		rate at	Calculate by stroke subtype	
	hospital more than 30 days			Calculate by location	
	after hospital admission		30 days (per 100 patients)	(e.g., ED, Stroke Unit)	
		i .			

Stroke Unit	Data	Data Source	Indicator Source &	Comments &
Indicators	Definition/Calculation		Benchmark, Target or Threshold	Considerations
Readmission	Numerator: Total number	CIHI DAD	QBP	<u>Comments</u>
Rate (30 & 90-	of readmissions to ED		Facility Baseline Results,	QBP refers to all- cause
day all-cause)	(unplanned visits to ED) or	CIHI NACRS	Appendix A, Indicator	readmission rate and
	inpatient care due to any		Technical Information	includes 30 and 90-day
A/I	cause within 30 &/or			readmission rates &
	90 days of discharge		Risk-adjusted, non-elective	90-day all-cause
	Denominator: Total number		30- day all-cause	unplanned visits to ED
	of stroke/TIA patients			
	discharged alive from		Risk-adjusted, non-elective	Readmission rates in the
	inpatient acute care		90- day all-cause	QBP and Ontario Stroke
				Report Card are risk-
	<ul> <li>Calculate n, %</li> </ul>		Ontario Stroke Report Age and	adjusted
			sex adjusted readmission rate at	
	Exclusion Criteria		30 days for patients with	Considerations Calculate if
	Denominator:		stroke/TIA for all diagnoses (per	part of stay was in Stroke
	• Elective admissions or		100 patients)	Unit
	transfers		100 patients)	
	Patients who die in hospital			Calculate by stroke sub- type
Interprofessional	Llow often de teore	Observation	Taracti At least one to two	
	How often do team members meet for case	Observation	Target: At least one to two interprofessional meetings per	Considerations Qualitative &
Interprofessional Communication	How often do team members meet for case review?		-	Quantitative Evaluation
Communication	members meet for case	Observation Survey	interprofessional meetings per	Quantitative Evaluation Elements:
•	members meet for case	Survey	interprofessional meetings per week	Quantitative Evaluation Elements: • Regular interactions,
	members meet for case review?	Survey	interprofessional meetings per week CSBPRs 2021 (H&S) Acute. See Optimal Acute Inpatient Stroke Care	Quantitative Evaluation Elements: • Regular interactions, Interactive forums, joint
Communication	members meet for case review? What type of communication	Survey	interprofessional meetings per week CSBPRs 2021 (H&S) Acute. See Optimal Acute	Quantitative Evaluation Elements: • Regular interactions, Interactive forums, joint discharge planning,
Communication	members meet for case review? What type of communication is used between patient	Survey	interprofessional meetings per week CSBPRs 2021 (H&S) Acute. See Optimal Acute Inpatient Stroke Care Literature: • Elf, Putilova, Ohrn &	Quantitative Evaluation Elements: • Regular interactions, Interactive forums, joint discharge planning, electronic record in place,
Communication	members meet for case review? What type of communication is used between patient	Survey	interprofessional meetings per week CSBPRs 2021 (H&S) Acute. See Optimal Acute Inpatient Stroke Care Literature: • Elf, Putilova, Ohrn & von Koch (2009)	Quantitative Evaluation Elements: • Regular interactions, Interactive forums, joint discharge planning, electronic record in place, stroke pathway in place,
Communication	members meet for case review? What type of communication is used between patient	Survey	interprofessional meetings per week CSBPRs 2021 (H&S) Acute. See Optimal Acute Inpatient Stroke Care Literature: • Elf, Putilova, Ohrn & von Koch (2009) • Perry (2005)	Quantitative Evaluation Elements: • Regular interactions, Interactive forums, joint discharge planning, electronic record in place,
Communication	members meet for case review? What type of communication is used between patient	Survey	interprofessional meetings per week CSBPRs 2021 (H&S) Acute. See Optimal Acute Inpatient Stroke Care Literature: • Elf, Putilova, Ohrn & von Koch (2009) • Perry (2005) • Thijs, Peeters, Dewindt,	Quantitative Evaluation Elements: • Regular interactions, Interactive forums, joint discharge planning, electronic record in place, stroke pathway in place,
Communication	members meet for case review? What type of communication is used between patient	Survey	interprofessional meetings per week CSBPRs 2021 (H&S) Acute. See Optimal Acute Inpatient Stroke Care Literature: • Elf, Putilova, Ohrn & von Koch (2009) • Perry (2005) • Thijs, Peeters, Dewindt, Hemelsoet, De	Quantitative Evaluation Elements: • Regular interactions, Interactive forums, joint discharge planning, electronic record in place, stroke pathway in place,
Communication	members meet for case review? What type of communication is used between patient	Survey	interprofessional meetings per week CSBPRs 2021 (H&S) Acute. See Optimal Acute Inpatient Stroke Care Literature: • Elf, Putilova, Ohrn & von Koch (2009) • Perry (2005) • Thijs, Peeters, Dewindt, Hemelsoet, De KlippelLaloux et al. (2009)	Quantitative Evaluation Elements: • Regular interactions, Interactive forums, joint discharge planning, electronic record in place, stroke pathway in place,
Communication	members meet for case review? What type of communication is used between patient	Survey	<ul> <li>interprofessional meetings per week</li> <li>CSBPRs 2021 (H&amp;S) Acute.</li> <li>See Optimal Acute</li> <li>Inpatient Stroke Care</li> <li>Literature: <ul> <li>Elf, Putilova, Ohrn &amp; von Koch (2009)</li> <li>Perry (2005)</li> <li>Thijs, Peeters, Dewindt, Hemelsoet, De KlippelLaloux et al. (2009)</li> <li>West, Langhorne, Bernhardt</li> </ul> </li> </ul>	Quantitative Evaluation Elements: • Regular interactions, Interactive forums, joint discharge planning, electronic record in place, stroke pathway in place,
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Stroke Unit Indicators	Data Definition/Calculation	Data Source	Comments & Considerations	
Use of Best Practice Protocols and Patient Clinical Pathways A/R/I	Number of Stroke/TIA best practice protocols & pathways in use.	Electronic Record Systems Chart Audit		Considerations Quantitative Evaluation of number of protocols, pathways, order sets in place
Quality Improvement Plans/Projects A/R/I	Number of QI plans in development or implemented related to improving stroke/TIA patient and system outcomes.	Semi- Structured Interview	<b>Literature:</b> Perry (2005)	Considerations Qualitative Evaluation Elements: • CQI programs in place, CQI methods adapted, feedback loops, QA

## **Appendix F – Sample Dashboards**

Dashboards are a commonly used tool to gauge performance and progress towards goals that can be designed to monitor specific indicators. Dashboards are often a one-page snapshot of the indicators that were selected to be monitored on a regular basis. Current data is displayed allowing stakeholders to visualize where they are with respect to current performance and to observe and react to trends over time.

Hamilton Health Sciences (HHS) provided examples of the stroke unit dashboard in use at their organization. These pictures are for illustrative purposes only.

#### **HHS Dashboard Example 1**



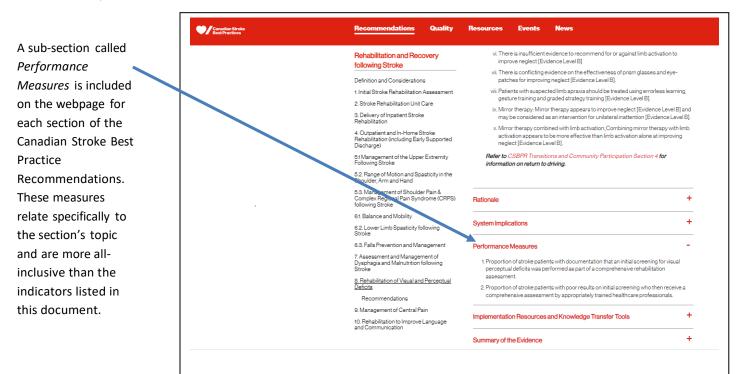
### HHS Dashboard Example 2

		YTD Actual	YTD Target	Actual Jul- Sep/15	Actual Apr- Jun/15	Actual Jul- Sep/14	12 month trend
Stroke/TIA 30 day In- hospital Mortality Rates	0	8.4 %	22.0 %	8.4 %		8.3 %	<u> </u>
Proportion of all Ischemic Stroke Pts who receive acute thrombolytic therapy (tPA)	0	25.8 %	7.0 %	25.8 %		18.9 %	
MEDIAN time from patient arrival in the ER to administration of acute thrombolytic agent	0	39.0	60.0	39.0		42.0	Ü
Proportion of Patients receiving tPA within one hour	0	81.7 %	50.0 %	81.7 %		85.5 %	
Proportion of stroke patients treated on a stroke unit ACUTE - Ischemic Stroke, TIA and ICH	0	86.2 %	75.0 %	86.2 %		79.2 %	
ACUTE Length of Stay (MEDIAN)	0	5	14	5		6	- <u> </u>
Percent of readmits to acute care for stroke related causes	0	0.9 %	12.0 %	0.9 %		1.0 %	<u> </u>
Proportion of acute patients discharged to inpatient rehabilitation - Total	0	32.2 %	15.0 %	32.2 %		40.7 %	
Proportion of Ischemic Stroke/TIA pts prescribed antithrombotic therapy on ACUTE discharge	0	92.2 %	90.0 %	92.2 %		99.7 %	<b>``</b>
Percent of pts with initial dysphagia screening during admission to ACUTE inpt care	0	88.9 %	85.0 %	88.9 %		78.0 %	
Percent of pts with initial dysphagia screening during admission - REHABILITATION	0	99.3 %	85.0 %	99.3 %		97.5 %	<u> </u>
Proportion of all stroke patients treated on a stroke unit - REHABILITATION	0	100.0 %	80.0 %	100.0 %		100.0 %	🗎
Rehabilitation Length of Stay (MEDIAN)	0	23	14	23		26	- <u> </u>
Percent of Ischemic Stroke/TIA patients prescribed antithrombotic therapy on REHAB discharge	0	94.6 %	90.0 %	94.6 %		100.0 %	<u> </u>

# Appendix G - Supplemental Indicators and Evaluation Information

#### **Canadian Stroke Best Practice Recommendations**

www.strokebestpractices.ca



### Accreditation Canada, Stroke Distinction https://accreditation.ca/stroke-distinction/

Stroke Distinction is a "highly specialized quality improvement program" (Accreditation Canada, 2021). This program recommends use of a number of quality indicators.

"The program's rigorous and highly specialized standards are based on the Canadian Best Practice Recommendations for Stroke Care." (Accreditation Canada, 2016)